

**The Manager – Debt Listing
BSE Limited**

December 28, 2022

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub.: Intimation of payment of Principal along with interest on Redemption of Non-Convertible Debentures

We wish to inform you that, on request of the Debenture Holders, put option was exercised for Rated, Listed, Secured, Redeemable, Principal Protected, Non-Convertible, Market Linked Debentures and pursuant to regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has made the payment of Interest and Principal as per the details mentioned in the enclosed Annexures.

We request you to kindly take the same on record.

Thanking you.

**Yours faithfully,
For Reliance Securities Limited**

**Vrunda Dhanesha
Company Secretary and Compliance Officer
Membership No.: A35255**

Encl: As above

CC:

The National Securities Depository Limited
4th Floor, A Wing, Trade World,
Kamala Mills Compound, S.B. Marg,
Lower Parel, Mumbai – 400 013, Maharashtra

Central Depository Services (India) Limited
Marathon Futurex, A Wing, 25th Floor,
N M Joshi Marg, Lower Parel,
Mumbai -400 013, Maharashtra

KFin Technologies Limited
Unit: Reliance Securities Limited
Karvy Selenium, Tower-B,
Plot No. 31 & 32, Gachibowli
Financial District, Nanakramguda,
Hyderabad – 500 032

Vistra ITC (India) Limited
The IL & FS Financial Center,
Plot C-22, G Block,
Bandra- Kurla Complex, Bandra East,
Mumbai 400 051, Maharashtra

Annexure A - Details of Interest Payments:

Sl. No	Particulars	Details
1	ISIN	INE923I07155
2	Issue size (Rs.)	Rs. 2,00,00,000/-
3	Interest Amount to be paid on due date	Rs. 1,10,86,800/-
4	Frequency - quarterly/ monthly	Others
5	Change in frequency of payment (if any)	No
6	Details of such change	-
7	Interest payment record date	27/12/2022
8	Due date for interest payment (DD/MM/YYYY)	28/12/2022
9	Actual date for interest payment (DD/MM/YYYY)	28/12/2022
10	Amount of interest paid	Rs. 1,10,86,800/-
11	Date of last interest payment	-
12	Reason for non-payment/ delay in payment	-

Annexure B - Details of Redemption Payments:

Sl. No	Particulars	Details
1	ISIN	INE923I07155
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Put option
6	Redemption date due to put option (if any)	28/12/2022
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	200
9	Due date for redemption/ maturity	28/12/2022
10	Actual date for redemption (DD/MM/YYYY)	28/12/2022
11	Amount redeemed (Rs.)	Rs. 2,00,00,000/-
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	-