

The Manager – Debt Listing

June 26, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Subject: Intimation of payment of Principal along with interest on Redemption of Non-Convertible Debentures

Please refer to our communication dated March 21, 2023 informing you of the subject with the following details:

ISIN	Scrip Code	Purpose	Record date	Redemption date
INE923I07122	958490	Redemption of NCD	June 11, 2023	June 26, 2023

Pursuant to regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has made the payment of Interest and Principal as per the details mentioned in the enclosed Annexures.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,

For Reliance Securities Limited

Vrunda Dhanesha

Company Secretary and Compliance Officer

Membership No.: A35255

ENCL: As above

CC:

The National Securities Depository Limited
4th Floor, A Wing, Trade World,
Kamala Mills Compound, S.B. Marg,
Lower Parel, Mumbai – 400 013, Maharashtra

Central Depository Services (India) Limited
Marathon Futurex, A Wing, 25th Floor,
N M Joshi Marg, Lower Parel,
Mumbai -400 013, Maharashtra

K-Fin Technologies Limited
Unit: Reliance Securities Limited
Karvy Selenium, Tower-B,
Plot No. 31 & 32, Gachibowli
Financial District, Nanakramguda,
Hyderabad – 500 032

Vistra ITC (India) Limited
The IL & FS Financial Center,
Plot C-22, G Block,
Bandra- Kurla Complex, Bandra East,
Mumbai 400 051, Maharashtra

Reliance Securities Limited

11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway, Goregaon (East), Mumbai - 400 063.
reliancesmartmoney.com | Tel: +91 22 4168 1200 | Fax: +91 22 4168 1220 | CIN: U65990MH2005PLC154052

A RELIANCE CAPITAL COMPANY

Annexure A - Details of Interest Payments:

Sl. No	Particulars	Details
1	ISIN	INE923I07122
2	Issue size (Rs.)	Rs. 25,00,000/-
3	Interest Amount to be paid on due date	Rs. 14,51,800/-
4	Frequency - quarterly/ monthly	Others
5	Change in frequency of payment (if any)	No
6	Details of such change	-
7	Interest payment record date	11/06/2023
8	Due date for interest payment (DD/MM/YYYY)	26/06/2023
9	Actual date for interest payment (DD/MM/YYYY)	26/06/2023
10	Amount of interest paid	Rs. 14,51,800/-
11	Date of last interest payment	29/07/2022
12	Reason for non-payment/ delay in payment	-

Annexure B - Details of Redemption Payments:

Sl. No	Particulars	Details
1	ISIN	INE923I07122
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	25
9	Due date for redemption/ maturity	26/06/2023
10	Actual date for redemption (DD/MM/YYYY)	26/06/2023
11	Amount redeemed (Rs.)	Rs. 25,00,000/-
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	29/07/2022