

The Manager – Debt Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

October 9, 2020

Dear Sir,

Sub.: Statement of Listed Non-Convertible Debentures outstanding as on the half year ended September 30, 2020 issued on a private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

In compliance with paragraph 3.1.1 of the SEBI circular CIR/IMD/DF-1/67/2017 dated June 30, 2017, we hereby submit a statement containing the details of listed Non-Convertible Debentures in the prescribed format as Annexure 'A' hereto.

You are requested to kindly take the same on your record and oblige.

Please acknowledge receipt.

Thanking you.

Yours faithfully,
For Reliance Securities Limited

V. Sarvaiya
Viral Sarvaiya
Company Secretary
Encl: a/a



CC:
Ms. Anjali Marulkar,
The National Securities Depository Limited
4th Floor, A Wing, Trade World, Kamala Mills
Compound, S.B. Marg, Lower Parel,
Mumbai – 400 013.

CC:
Ms. Neeta Phadke,
Central Depository Services (India) Limited
25th Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai - 400013.

Name of Issuer: Reliance Securities Limited
Name of Debenture trustee: Vista ITCL (India) Limited

Annexure A

Sr.No	Name of the Issuer	ISIN number	Issuance date	Maturity date	Contingent Early Redemption date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount Outstanding
1	RELIANCE SECURITIES LIMITED	INE923107031	02-05-2018	02-11-2022	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e.01/11/21 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 01/11/22 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e.01/11/21 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e.01/11/22	4,50,00,000	4,50,00,000
2	RELIANCE SECURITIES LIMITED	INE923107072	30-07-2018	02-12-2020	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e.02-DEC-19 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 02-DEC-20 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e.02-DEC-19 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 02-DEC-20	64,00,000	64,00,000
3	RELIANCE SECURITIES LIMITED	INE923107080	31-07-2018	31-01-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e.31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e.31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23	13,47,00,000	13,47,00,000
4	RELIANCE SECURITIES LIMITED	INE923107080	01-08-2018	31-01-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e.31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e.31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23	3,00,00,000	3,00,00,000
5	RELIANCE SECURITIES LIMITED	INE923107106	23-08-2018	23-02-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 22/02/2022 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 22/02/2023 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 22/02/2022 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e.22/02/2023	6,45,00,000	6,45,00,000
6	RELIANCE SECURITIES LIMITED	INE923107080	26/10/2018	31/1/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e.31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e.31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23	2,00,00,000	2,00,00,000
7	RELIANCE SECURITIES LIMITED	INE923107114	14-12-2018	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
8	RELIANCE SECURITIES LIMITED	INE923107114	26-12-2018	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
9	RELIANCE SECURITIES LIMITED	INE923107114	29-01-2019	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
10	RELIANCE SECURITIES LIMITED	INE923107114	31-01-2019	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	1,00,00,000	1,00,00,000
11	RELIANCE SECURITIES LIMITED	INE923107114	31-01-2019	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
12	RELIANCE SECURITIES LIMITED	INE923107114	31-01-2019	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	3,00,00,000	3,00,00,000
13	RELIANCE SECURITIES LIMITED	INE923107122	21-12-2018	26-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 20/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 20/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23	5,33,00,000	5,33,00,000



14	RELIANCE SECURITIES LIMITED	INE923I07130	19-03-2019	01-07-2022	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22	1,00,00,000	1,00,00,000
15	RELIANCE SECURITIES LIMITED	INE923I07155	29-03-2019	30-03-2027	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 29/03/27 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 29/03/27	1,25,00,000	1,25,00,000
16	RELIANCE SECURITIES LIMITED	INE923I07155	03-04-2019	30-03-2027	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 29/03/27 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 29/03/27	75,00,000	75,00,000
17	RELIANCE SECURITIES LIMITED	INE923I07130	04-04-2019	01-07-2022	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22	1,00,00,000	1,00,00,000
18	RELIANCE SECURITIES LIMITED	INE923I07148	10-04-2019	07-10-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 06/10/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 06/10/23	3,50,00,000	3,50,00,000
19	RELIANCE SECURITIES LIMITED	INE923I07130	27-05-2019	01-07-2022	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22	50,00,000	50,00,000

