

**The Manager – Debt Listing**

October 21, 2021

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Dear Sir,

**Sub.: Statement of Listed Non-Convertible Debentures outstanding as on half year ended September 30, 2021 issued on a private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

In compliance with paragraph 3.1.1 of the SEBI circular CIR/ IMD/ DF-1/ 67/2017 dated June 30, 2017, we hereby submit a statement containing the details of listed Non-Convertible Debentures in the prescribed format as Annexure 'A' hereto.

You are requested to kindly take the same on your record and oblige.

Please acknowledge receipt.

Thanking you.

Yours faithfully,

**For Reliance Securities Limited**

*V. J. Dhanesha*

**Vrunda Dhanesha**

**Company Secretary**

**Encl: a/a**

<b>CC:</b> <b>The National Securities Depository Limited</b> 4 <sup>th</sup> Floor, A Wing, Trade World, Kamala Mills Compound, S.B. Marg, Lower Parel, Mumbai – 400 013.	<b>CC:</b> <b>Central Depository Services (India) Limited</b> 25 <sup>th</sup> Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai - 400013.
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Name of Issuer: Reliance Securities Limited

Name of Debenture trustee: Vistra ITCL (India) Limited

Annexure "A"

As on September 30, 2021

Sr. No.	Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount Outstanding
1	RELIANCE SECURITIES LIMITED	INE92307031	02-05-2018	02-11-2022	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 01/11/21 UP TO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 01/11/22 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 01/11/21 UP TO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 01/11/22	4,50,00,000	4,50,00,000
2	RELIANCE SECURITIES LIMITED	INE92307080	31-07-2018	31-01-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 31/01/22 UP TO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 31/01/22 UP TO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23	13,47,00,000	13,47,00,000
3	RELIANCE SECURITIES LIMITED	INE92307080	01-08-2018	31-01-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 31/01/22 UP TO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 31/01/22 UP TO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23	3,00,00,000	3,00,00,000
4	RELIANCE SECURITIES LIMITED	INE92307106	23-08-2018	23-02-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 22/02/2022 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 22/02/2023 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 22/02/2022 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 22/02/2023	6,45,00,000	6,45,00,000
5	RELIANCE SECURITIES LIMITED	INE92307080	26-10-2018	31-01-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 31/01/22 UP TO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 31/01/22 UP TO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23	2,00,00,000	2,00,00,000
6	RELIANCE SECURITIES LIMITED	INE92307114	14-12-2018	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
7	RELIANCE SECURITIES LIMITED	INE92307122	21-12-2018	26-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 20/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 20/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23	5,33,00,000	5,33,00,000
8	RELIANCE SECURITIES LIMITED	INE92307114	26-12-2018	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
9	RELIANCE SECURITIES LIMITED	INE92307114	29-01-2019	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
10	RELIANCE SECURITIES LIMITED	INE92307114	31-01-2019	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	1,00,00,000	1,00,00,000
11	RELIANCE SECURITIES LIMITED	INE92307114	01-02-2019	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
12	RELIANCE SECURITIES LIMITED	INE92307114	07-02-2019	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	3,00,00,000	3,00,00,000
13	RELIANCE SECURITIES LIMITED	INE92307155	29-03-2019	30-03-2027	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 28/09/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 28/09/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27	1,25,00,000	1,25,00,000



14	RELIANCE SECURITIES LIMITED	INE92307155	03-04-2019	30-03-2027	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27	75,00,000	75,00,000
15	RELIANCE SECURITIES LIMITED	INE92307148	10-04-2019	07-10-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 06/10/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 06/10/23	3,50,00,000	3,50,00,000
16	RELIANCE SECURITIES LIMITED	INE92307130	27-05-2019	01-07-2022	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22	30,00,000	30,00,000
17	RELIANCE SECURITIES LIMITED	INE92307171	28-04-2021	29-05-2026	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 29/05/25 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 28/05/26 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 29/05/25 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 28/05/26	2,00,00,000	2,00,00,000

