

**The Manager – Debt Listing**

April 13, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Dear Sir,

**Sub.: Statement of Listed Non-Convertible Debentures outstanding as on half year ended March 31, 2023 issued on a private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

In compliance with paragraph 3.1.1 of the SEBI circular CIR/ IMD/ DF-1/ 67/2017 dated June 30, 2017, we hereby submit a statement containing the details listed non-convertible debentures outstanding as on half year ended March 31, 2023 in the prescribed format as Annexure 'A' hereto.

You are requested to kindly take the same on your record and oblige.

Please acknowledge receipt.

Thanking you.

Yours faithfully,

**For Reliance Securities Limited**

**Vrunda Dhanesha**

**Company Secretary & Compliance Officer**

**Membership No.: A35255**

**Encl: a/a**

**CC:**

**The National Securities Depository Limited**  
4<sup>th</sup> Floor, A Wing, Trade World, Kamala Mills  
Compound, S.B. Marg, Lower Parel,  
Mumbai – 400 013.

**CC:**

**Central Depository Services (India) Limited**  
25<sup>th</sup> Floor, Marathon Futurex,  
N M Joshi Marg, Lower Parel (East),  
Mumbai - 400013.

Name of Issuer: Reliance Securities Limited

Name of Debenture trustee: Vistra ITCL (India) Limited

Annexure "A"

Outstanding MLDs as on March 31, 2023

Sr. No.	Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount Outstanding
1	RELIANCE SECURITIES LIMITED	INE923107122	21-12-2018	26-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 20/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 20/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23	25,00,000	25,00,000
2	RELIANCE SECURITIES LIMITED	INE923107114	07-02-2019	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,30,00,000	2,30,00,000
3	RELIANCE SECURITIES LIMITED	INE923107148	10-04-2019	07-10-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 06/10/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 06/10/23	50,00,000	50,00,000
4	RELIANCE SECURITIES LIMITED	INE923107171	28-04-2021	29-05-2026	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 29/05/25 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 28/05/26 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 29/05/25 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 28/05/26	2,00,00,000	2,00,00,000
<b>Total</b>								<b>5,05,00,000</b>	<b>5,05,00,000</b>