

The Manager – Debt Listing

April 06, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub.: Statement of Listed Non-Convertible Debentures outstanding as on half year ended March 31, 2022 issued on a private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

In compliance with paragraph 3.1.1 of the SEBI circular CIR/ IMD/ DF-1/ 67/2017 dated June 30, 2017, we hereby submit a statement containing the details of listed Non-Convertible Debentures in the prescribed format as Annexure 'A' hereto.

You are requested to kindly take the same on your record and oblige.

Please acknowledge receipt.

Thanking you.

Yours faithfully,

For Reliance Securities Limited

V. J. Dhanesha

Vrunda Dhanesha

Company Secretary

Encl: a/a

CC:
The National Securities Depository Limited
4th Floor, A Wing, Trade World, Kamala Mills
Compound, S.B. Marg, Lower Parel,
Mumbai – 400 013.

CC:
Central Depository Services (India) Limited
25th Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai - 400013.

Name of Issuer: Reliance Securities Limited

Name of Debenture trustee: Vistra ITCL (India) Limited

Annexure "A"

As on March 31, 2022

| Sr. No. | Name of the Issuer | ISIN number | Issuance date | Maturity date | Coupon Rate | Payment frequency | Embedded option if any | Amount issued | Amount Outstanding |
|---------|-----------------------------|--------------|---------------|---------------|---------------|---|---|---------------|--------------------|
| 1 | RELIANCE SECURITIES LIMITED | INE923I07080 | 31-07-2018 | 31-01-2023 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23 | 3,02,00,000 | 3,02,00,000 |
| 2 | RELIANCE SECURITIES LIMITED | INE923I07114 | 14-12-2018 | 20-06-2023 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 | 2,00,00,000 | 2,00,00,000 |
| 3 | RELIANCE SECURITIES LIMITED | INE923I07122 | 21-12-2018 | 26-06-2023 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 20/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 20/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23 | 5,33,00,000 | 5,33,00,000 |
| 4 | RELIANCE SECURITIES LIMITED | INE923I07114 | 26-12-2018 | 20-06-2023 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 | 2,00,00,000 | 2,00,00,000 |
| 5 | RELIANCE SECURITIES LIMITED | INE923I07114 | 29-01-2019 | 20-06-2023 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 | 2,00,00,000 | 2,00,00,000 |
| 6 | RELIANCE SECURITIES LIMITED | INE923I07114 | 31-01-2019 | 20-06-2023 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 | 1,00,00,000 | 1,00,00,000 |
| 7 | RELIANCE SECURITIES LIMITED | INE923I07114 | 01-02-2019 | 20-06-2023 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 | 2,00,00,000 | 2,00,00,000 |
| 8 | RELIANCE SECURITIES LIMITED | INE923I07114 | 07-02-2019 | 20-06-2023 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 | 3,00,00,000 | 3,00,00,000 |
| 13 | RELIANCE SECURITIES LIMITED | INE923I07155 | 29-03-2019 | 30-03-2027 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27 | 1,25,00,000 | 1,25,00,000 |
| 14 | RELIANCE SECURITIES LIMITED | INE923I07155 | 03-04-2019 | 30-03-2027 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27 | 75,00,000 | 75,00,000 |
| 15 | RELIANCE SECURITIES LIMITED | INE923I07148 | 10-04-2019 | 07-10-2023 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 06/10/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 06/10/23 | 3,50,00,000 | 3,50,00,000 |
| 16 | RELIANCE SECURITIES LIMITED | INE923I07130 | 27-05-2019 | 01-07-2022 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22 | 30,00,000 | 30,00,000 |
| 17 | RELIANCE SECURITIES LIMITED | INE923I07171 | 28-04-2021 | 29-05-2026 | MARKET LINKED | ON MATURITY IF PUT AND CALL NOT EXERCISED | Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 29/05/25 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 28/05/26 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 29/05/25 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 28/05/26 | 2,00,00,000 | 2,00,00,000 |