

**The Manager – Debt Listing
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

November 12, 2021

Dear Sir,

Sub: - Submission of Statement under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

We wish to inform that no proceeds were raised from the issue of Non-Convertible Debentures (NCDs) including Market linked Debentures (MLDs), during quarter ended September 30, 2021. All proceeds raised through MLDs in earlier period have been utilized for the purposes as mentioned in the Offer Document / Disclosure Document and there is no material deviation in the utilization of such proceeds.

We request you to take the above information on record.

Thanking you.

Yours faithfully,
For Reliance Securities Limited

V. J. Dhanesha

**Vrunda Dhanesha
Company Secretary**