

**The Manager – Debt Listing
BSE Limited**

April 14, 2021

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub.: Statement of Listed Non-Convertible Debentures outstanding as on half and year ended March 31, 2021 issued on a private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

In compliance with paragraph 3.1.1 of the SEBI circular CIR/ IMD/ DF-1/ 67/2017 dated June 30, 2017, we hereby submit a statement containing the details of listed Non-Convertible Debentures in the prescribed format as Annexure 'A' hereto.

You are requested to kindly take the same on your record and oblige.

Please acknowledge receipt.

Thanking you.

Yours faithfully,

For Reliance Securities Limited

V. J. Dhanesha

**Vrunda Dhanesha
Company Secretary
Encl: a/a**

CC:
The National Securities Depository Limited
4th Floor, A Wing, Trade World, Kamala Mills
Compound, S.B. Marg, Lower Parel,
Mumbai – 400 013.

CC:
Central Depository Services (India) Limited
25th Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai - 400013.

Name of Issuer: Reliance Securities Limited Name of Debenture trustee: Vistra ITCL (India) Limited							Annexure "A"		
Sr. No.	Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount Outstanding
1	RELIANCE SECURITIES LIMITED	INE923I07031	02-05-2018	02-11-2022	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 03/11/21 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 03/11/22 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 03/11/21 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 03/11/22	4,50,00,000	4,50,00,000
2	RELIANCE SECURITIES LIMITED	INE923I07080	31-07-2018	31-01-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23	13,47,00,000	13,47,00,000
3	RELIANCE SECURITIES LIMITED	INE923I07080	01-08-2018	31-01-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23	3,00,00,000	3,00,00,000
4	RELIANCE SECURITIES LIMITED	INE923I07106	23-08-2018	23-02-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 22/02/2022 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 22/02/2023 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 22/02/2022 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 22/02/2023	6,45,00,000	6,45,00,000
5	RELIANCE SECURITIES LIMITED	INE923I07080	26/10/2018	31-01-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23	2,00,00,000	2,00,00,000
6	RELIANCE SECURITIES LIMITED	INE923I07114	14-12-2018	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23	2,00,00,000	2,00,00,000
7	RELIANCE SECURITIES LIMITED	INE923I07122	21-12-2018	26-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 20/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 25/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 20/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 25/06/23	5,33,00,000	5,33,00,000
8	RELIANCE SECURITIES LIMITED	INE923I07114	26-12-2018	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23	2,00,00,000	2,00,00,000
9	RELIANCE SECURITIES LIMITED	INE923I07114	29-01-2019	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23	2,00,00,000	2,00,00,000
10	RELIANCE SECURITIES LIMITED	INE923I07114	31-01-2019	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23	1,00,00,000	1,00,00,000
11	RELIANCE SECURITIES LIMITED	INE923I07114	01-02-2019	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23	2,00,00,000	2,00,00,000
12	RELIANCE SECURITIES LIMITED	INE923I07114	07-02-2019	20-06-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 19/06/23	3,00,00,000	3,00,00,000
13	RELIANCE SECURITIES LIMITED	INE923I07130	19-03-2019	01-07-2022	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22	1,00,00,000	1,00,00,000
14	RELIANCE SECURITIES LIMITED	INE923I07155	29-03-2019	30-03-2027	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 29/03/27 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 29/03/27	1,25,00,000	1,25,00,000



15	RELIANCE SECURITIES LIMITED	INE923107155	03-04-2019	30-03-2027	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 29/03/27 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 29/03/27	75,00,000	75,00,000
16	RELIANCE SECURITIES LIMITED	INE923107130	04-04-2019	01-07-2022	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22	1,00,00,000	1,00,00,000
17	RELIANCE SECURITIES LIMITED	INE923107148	10-04-2019	07-10-2023	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 06/10/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 06/10/23	3,50,00,000	3,50,00,000
18	RELIANCE SECURITIES LIMITED	INE923107130	27-05-2019	01-07-2022	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 30/06/22	50,00,000	50,00,000

