

The Manager – Debt Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

April 15, 2019

Dear Sir,

Sub.: Statement of Listed Non-Convertible Debentures outstanding as on the half year ended March 31, 2019 issued on a private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

In compliance with paragraph 3.1.1 of the SEBI circular CIR/IMD/DF-1/67/2017 dated June 30, 2017, we hereby submit a statement containing the details of listed Non-Convertible Debentures in the prescribed format as Annexure 'A' hereto.

You are requested to kindly take the same on your record and oblige.

Please acknowledge receipt.

Thanking you.

Yours faithfully,
For Reliance Securities Limited



Mihir Sundhani
Authorised Signatory
Encl: a/a



<p>CC: Ms. Anjali Marulkar, The National Securities Depository Limited 4th Floor, A Wing, Trade World, Kamala Mills Compound, S.B. Marg, Lower Parel, Mumbai – 400 013.</p>	<p>CC: Ms. Neeta Phadke, Central Depository Services (India) Limited 25th Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai - 400013.</p>
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Name of Issuer: Reliance Securities Limited

Name of Debenture trustee: Vista ITCL (India) Limited

Sr.No	ISIN number	Issuance date	Maturity date	Contingent Early Redemption date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount Outstanding
1	INE923107015	27-Feb-18	27-05-2021	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/21 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/21	8,00,00,000	8,00,00,000
2	INE923107015	16-Mar-18	27-05-2021	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/21 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/21	2,48,00,000	2,48,00,000
3	INE923107015	23-Mar-18	27-05-2021	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/21 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/21	98,00,000	98,00,000
4	INE923107023	27-Mar-18	27-05-2020	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e 27/05/19 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/20 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e 27/05/19 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/20	13,75,00,000	13,75,00,000
5	INE923107015	28-Mar-18	27-05-2021	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/21 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/21	1,00,00,000	1,00,00,000
6	INE923107023	24-Apr-18	27-05-2020	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e 27/05/19 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/20 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e 27/05/19 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e 26/05/20	1,34,00,000	1,34,00,000
7	INE923107031	02-05-2018	02-11-2022	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e 01/11/21 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 01/11/22 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e 01/11/21 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e.01/11/22	4,50,00,000	4,50,00,000



8	INE923I07023	8-May-18	27-05-2020	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e 27/05/19 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e 26/05/20 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e 27/05/19 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e 26/05/20	2,72,00,000	2,72,00,000
9	INE923I07049	01-06-2018	31-07-2020	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e 31/7/19 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30/7/20 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e 31/7/19 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30/7/20	5,00,00,000	5,00,00,000
10	INE923I07049	28-06-2018	31-07-2020	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e 31/7/19 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30/7/20 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e 31/7/19 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30/7/20	1,98,00,000	1,98,00,000
11	INE923I07056	05-07-2018	05-07-2022	BASED ON CONTINGENT EARLY REDEMPTION OBSERVATION DATE ON WHICH THE CONTINGENT EARLY REDEMPTION CONDITION IS SATISFIED	MARKET LINKED	ON MATURITY, IF PUT AND CALL NOT EXERCISED AND CONTINGENT EARLY REDEMPTION CONDITION IS NOT SATISFIED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e 02/07/21 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 04/07/22 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e 02/7/21 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 4/7/22	6,37,00,000	6,37,00,000
12	INE923I07072	30-07-2018	02-12-2020	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e 02-DEC-19 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 02-DEC-20 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e 02-DEC-19 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 02-DEC-20	1,84,00,000	1,84,00,000
13	INE923I07080	31-07-2018	31-01-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23	13,47,00,000	13,47,00,000
14	INE923I07080	01-08-2018	31-01-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23	3,00,00,000	3,00,00,000
15	INE923I07098	09-08-2018	09-08-2022	BASED ON CONTINGENT EARLY REDEMPTION OBSERVATION DATE ON WHICH THE CONTINGENT EARLY REDEMPTION CONDITION IS SATISFIED	MARKET LINKED	ON MATURITY, IF PUT AND CALL NOT EXERCISED AND CONTINGENT EARLY REDEMPTION CONDITION IS NOT SATISFIED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 06/08/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 08/08/22 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 06/08/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 08/08/22	8,05,00,000	8,05,00,000
16	INE923I07106	23-08-2018	23-02-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e. 22/02/2022 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e. 22/02/2023 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e. 22/02/2022 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE I.e.22/02/2023	6,45,00,000	6,45,00,000
17	INE923I07080	26/10/2018	31/1/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE I.e 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23 Call:ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE I.e 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE I.e. 30-JAN-23	2,00,00,000	2,00,00,000



18	INE923I07114	14-12-2018	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
19	INE923I07114	26-12-2018	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
20	INE923I07114	29-01-2019	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
21	INE923I07114	31-01-2019	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	1,00,00,000	1,00,00,000
22	INE923I07114	31-01-2019	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	2,00,00,000	2,00,00,000
23	INE923I07114	31-01-2019	20-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	3,00,00,000	3,00,00,000
24	INE923I07122	21-12-2018	26-06-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 20/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 20/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23	5,33,00,000	5,33,00,000
25	INE923I07130	19-03-2019	01-07-2022	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 21/06/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22	1,00,00,000	1,00,00,000
26	INE923I07148	25-03-2019	07-10-2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 06/10/23 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 26/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 06/10/23	1,25,00,000	1,25,00,000
27	INE923I07155	29-03-2019	30-03-2027	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put:ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27 Call:ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 28/09/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27	1,25,00,000	1,25,00,000

