

Name of the Issuer: Reliance Securities Limited

Annexure 'A'

Name of the Debenture Trustee: Vistra ITCL (India) Limited

S.No	ISIN number	Issuance date	Maturity date	Contingent Early Redemption date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in Cr)	Amount outstanding (Rs. in Cr)
1	INE923107015	27.02.2018	27.05.2021	-	Market Linked	At Maturity	Put/ Call: On any Business Day starting from the Put Option Start Date / Call Option Start Date i.e. May 26, 2020 upto one day prior to the Final Redemption date i.e. May 26, 2021	8.00	8.00
2	INE923107015	16.03.2018	27.05.2021	-	Market Linked	At Maturity	Put/ Call: On any Business Day starting from the Put Option Start Date / Call Option Start Date i.e. May 26, 2020 upto one day prior to the Final Redemption date i.e. May 26, 2021	2.48	2.48
3	INE923107015	23.03.2018	27.05.2021	-	Market Linked	At Maturity	Put/ Call: On any Business Day starting from the Put Option Start Date / Call Option Start Date i.e. May 26, 2020 upto one day prior to the Final Redemption date i.e. May 26, 2021	0.98	0.98
4	INE923107023	27.03.2018	27.05.2020	-	Market Linked	At Maturity	Put/ Call: On any Business Day starting from the Put Option Start Date / Call Option Start Date i.e. May 27, 2019 upto one day prior to the Final Redemption date i.e. May 26, 2020	13.75	13.75
5	INE923107015	28.03.2018	27.05.2021	-	Market Linked	At Maturity	Put/ Call: On any Business Day starting from the Put Option Start Date / Call Option Start Date i.e. May 26, 2020 upto one day prior to the Final Redemption date i.e. May 26, 2021	1.00	1.00

